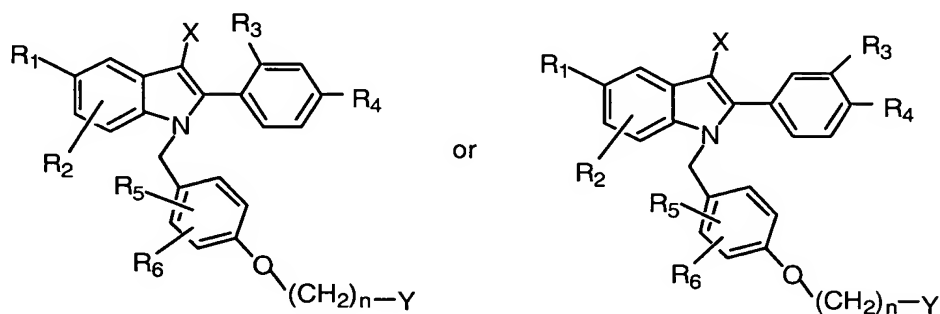


Amendments to the Specification:

On page 1, beginning on line 4, please **delete** the entire sentence beginning with "This application claims...." and in its place **insert** the following: -- This application is a continuation application of USSN 10/617,096, filed July 10, 2003, which is a continuation application of USSN 10/192,069, filed July 10, 2002, which is a continuation application of USSN 09/974,416, filed October 10, 2001, which is a divisional application of USSN 09/388,581, filed September 2, 1999, which is a divisional application of USSN 08/833,271 (now US Patent 5,998,402), filed April 4, 1997, which claims priority from US Provisional Application 60/015,553, filed April 19, 1996. --

On page 132, please **delete** the abstract in its entirety, and replace it with the following paragraph:

The present invention relates to new 2-Phenyl-1-[4-(2-Aminoethoxy)-Benzyl]-Indole compounds having the general structures below:



which are useful in lowering cholesterol levels.